HIPER Global

INVESTORS PRESENTATION

March 21, 2023

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Forward-Looking Statements

This Presentation only contains summary information and was prepared in order to provide a concise and convenient presentation, and it does not in any way exhaust all information about the Company and its operations, and nothing in this Presentation shall replace the requirement to review the company's reports and reports to be published by the Company to the public, specifically including the final prospectus and the annual reports published by the Company (the "Reports").

This presentation may include forward-looking statements, as defined in the Securities Law, 5728-1968, including forecasts, evaluations, estimates and other information relating to future events and issues. Forward-looking statements may relate to, among other things, revenues, earnings, cash flows, capital expenditures and other financial items. Forward-looking statements may also relate to our business strategy, goals and expectations concerning our market position, future operations, profitability, liquidity and capital resources.

All statements other than statements of historical facts are forward-looking statements and can be identified by the use of forward-looking terminology such as the words "anticipate", "believe", "could", "estimate", "expect", "intend", "may", "plan", "predict", "project", "will" and similar terms and phrases.

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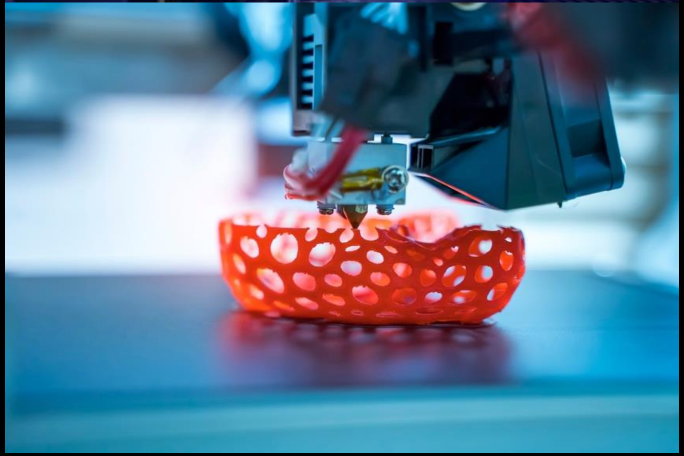


As strategic partners we

ENABLE

our customers

TO CREATE

THE FUTURE

- HIPER Global -

2022 KEY FACTS & FIGURES

+30 Years
Experience

372
Employees

8
Global Facilities

HIPR
TASE Ticker
(Formerly OEM Division of E&M Computing– "EMCO")

M$301
2022 Revenue

+37%
Total Annual Revenue Growth

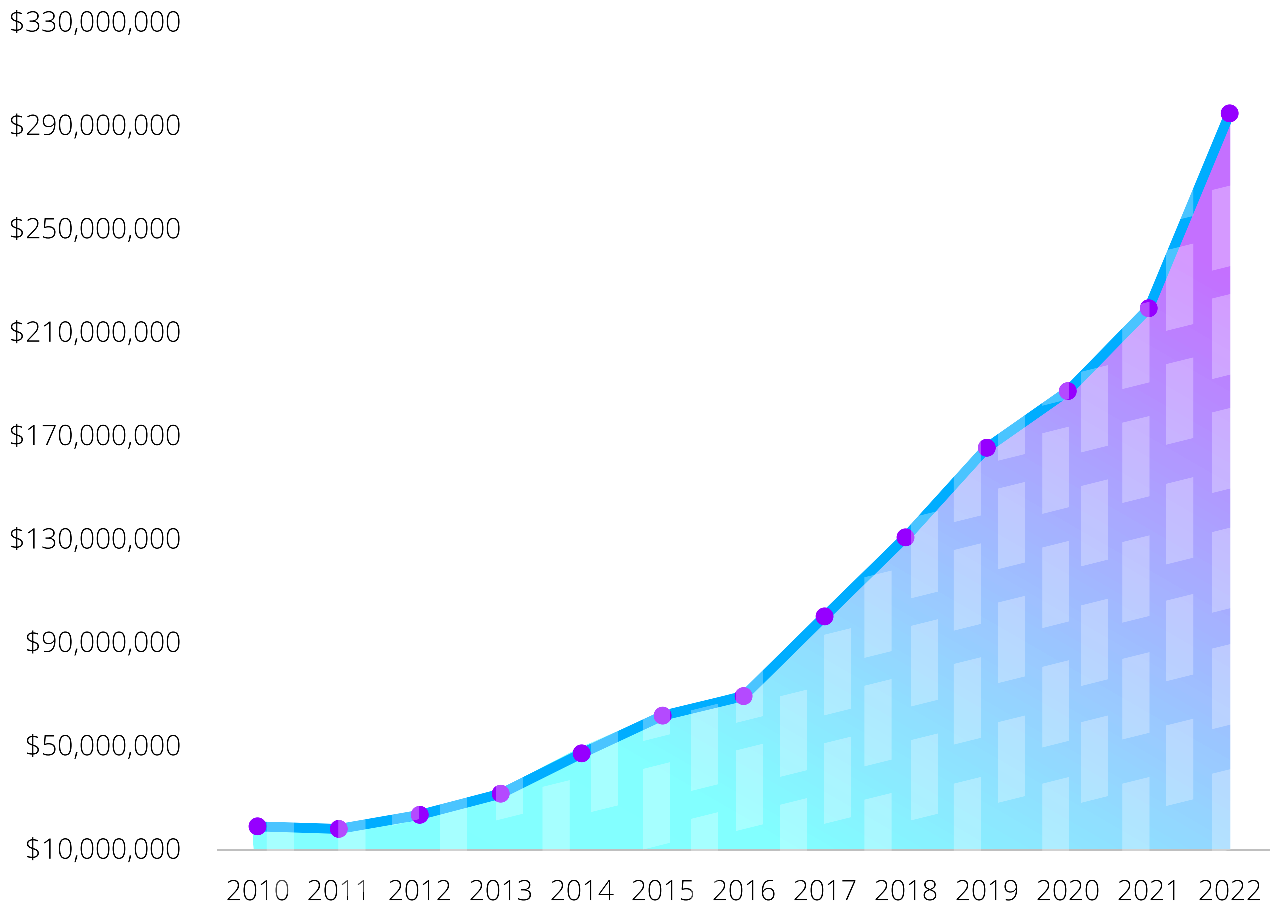
+85%
International Activity Annual Revenue Growth

+68%
Annual EBITDA Growth

GLOBAL FOOTPRINT AND OPERATIONS

12 YEARS OF HIPER GROWTH

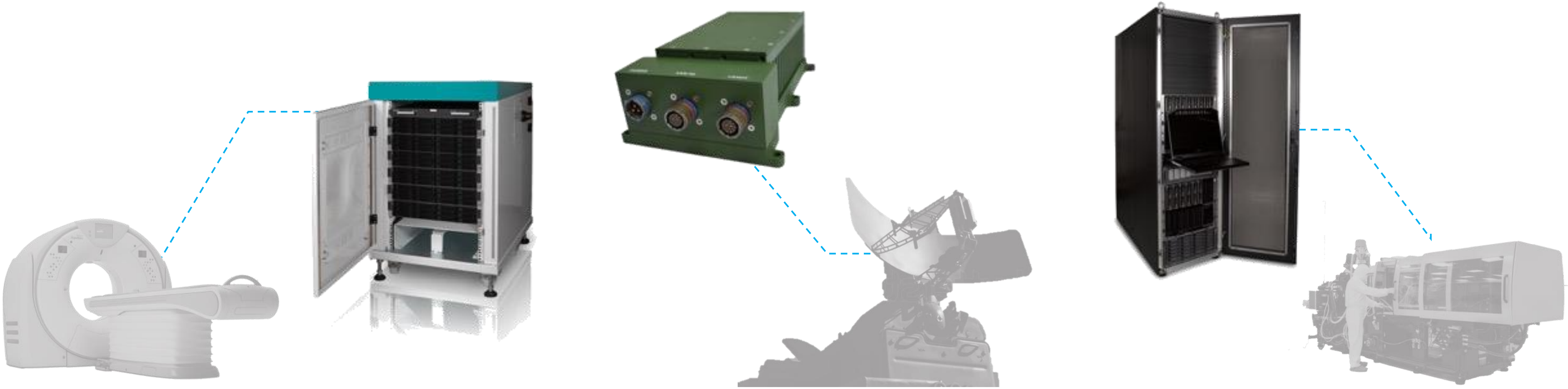
Revenue 2010 – 2022



* Prior to the company's split, revenues were reported in NIS, whereas now the company reports in USD. Therefore, revenues prior to 2019 were converted to USD based on the average exchange rate for each year, and revenues following 2019 were given in USD as a carve-out comparison number to the 2021 annual report.

WHAT WE DO

Design and deliver proprietary compute-based products for leading technology companies on a global scale



HOW WE DO IT?

CREATING VALUE THROUGH TECHNOLOGICAL SUPREMACY

UNMATCHED INDUSTRY EXPERTISE

With over 30 years of diverse industry experience in the highly competitive Israeli hi-tech market, we offer an industry-leading level of expertise

REVOLUTIONARY SOFTWARE INSIGHT

Our deep understanding of customers' software environments and their implications is a game-changer, significantly improving the product efficiency and performance

A YOUNG COMPANY WITH DECADES OF EXPERIENCE

1993
EMET IPO

2008
EMET OEM Solutions Kickoff

2009-2017
5 M&A ISRAEL

2018
M&A UK

2020
M&A US

March 2022
HIPER Global IPO (Split from EMET)

June 2022
M&A US

March 2023

As a dominant player on the highly competitive Israeli hi-tech market,
we are now leveraging our success in the domestic market to international expansion, to accelerate growth globally

ADDRESSING CHALLENGES ACROSS MARKETS

SMARTLY DEVELOPED, GLOBALLY DELIVERED.

We provide worldwide compute-based solutions and services throughout the product lifecycle from **LOCAL** design to **GLOBAL** delivery

PRODUCT DESIGN » **DEVELOPMENT & INTEGRATION** » **GLOBAL DELIVERY & OPERATIONS**

GLOBAL MARKET POTENTIAL

Based on market familiarity and internal information sources, the company estimates the global potential market size for its activities to be approx. 35-45 billion dollars

The company's decision to enter global markets, is driven by the fact, that while market characteristics are comparable to Israeli market, their size and potential
base is exponentially bigger

WINNING COMPETITIVE ADVANTAGES

OVER 30 YEARS OF INDUSTRY EXPERTISE

GLOCAL APPROACH
Supporting customers' local R&D, followed by production and delivery of the products from any HIPER Global facility worldwide, thus enabling global reach without any additional effort or cost

TECHNOLOGICAL SUPREMACY
Years of supporting the highly innovative and demanding Israeli hi-tech industry, have led to a technological superiority that far exceeds our competition and enables us to deliver “Black belts” solutions

STRATEGIC PARTNERSHIPS
HIPER Global’s long-term and formidable partnerships with numerous leading technology vendors, enables us to provide customers with customized cutting-edge solutions

CROSS INDUSTRY EXPERIENCE
Extensive experience with the widest range of industries and technologies, allows our customer to achieve the most efficient time-to-market and cost-effective solution

FUTURE KEY GROWTH ENGINES

M&A

- Proven Ability to identify target companies with unique value to HIPER Global
- Track record of successfully integrating over 8 M&As' deals in the past 12 years
- Expansion into new territories which will enable additional offerings and revenue diversification

TRANSFORMING THE ACQUISITIONS

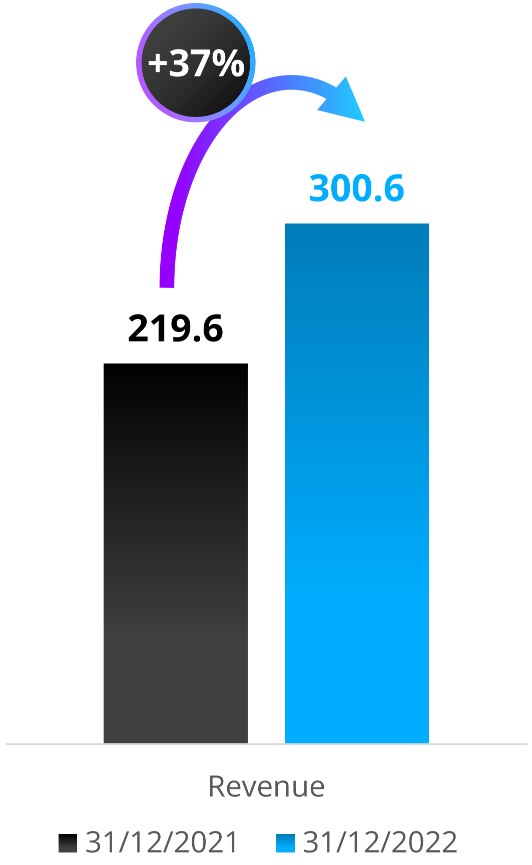
- Leveraging HIPER Globa'ls capability to accelerate the growth vectors of new acquisitions
- The assimilation of HIPER Global technological capabilities, enables the new entity to access exceedingly complex prospects
- The new entity can now pursue larger opportunities with substantial working capital requirements
- Interaction with large enterprise customers, who exclusively engage with sizable organizations is now possible

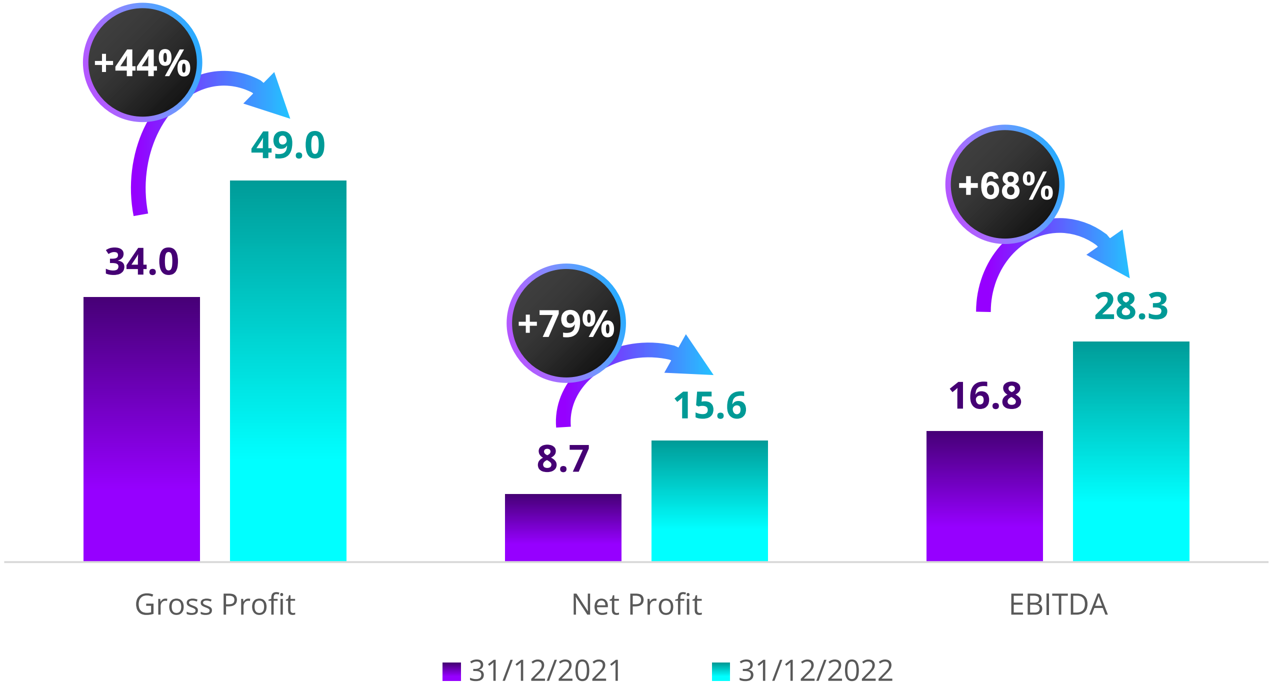
ORGANIC GROWTH

- By leveraging our cutting-edge technological capabilities, which have captured the Israeli market, we will propel our operations in overseas branches, to tap into an exponentially larger market, creating a blue ocean of opportunities
- Given the uniqueness of HIPER Global's value proposition, we plan to make substantial investments in expanding our sales and technical teams, in order to capture a significant market share

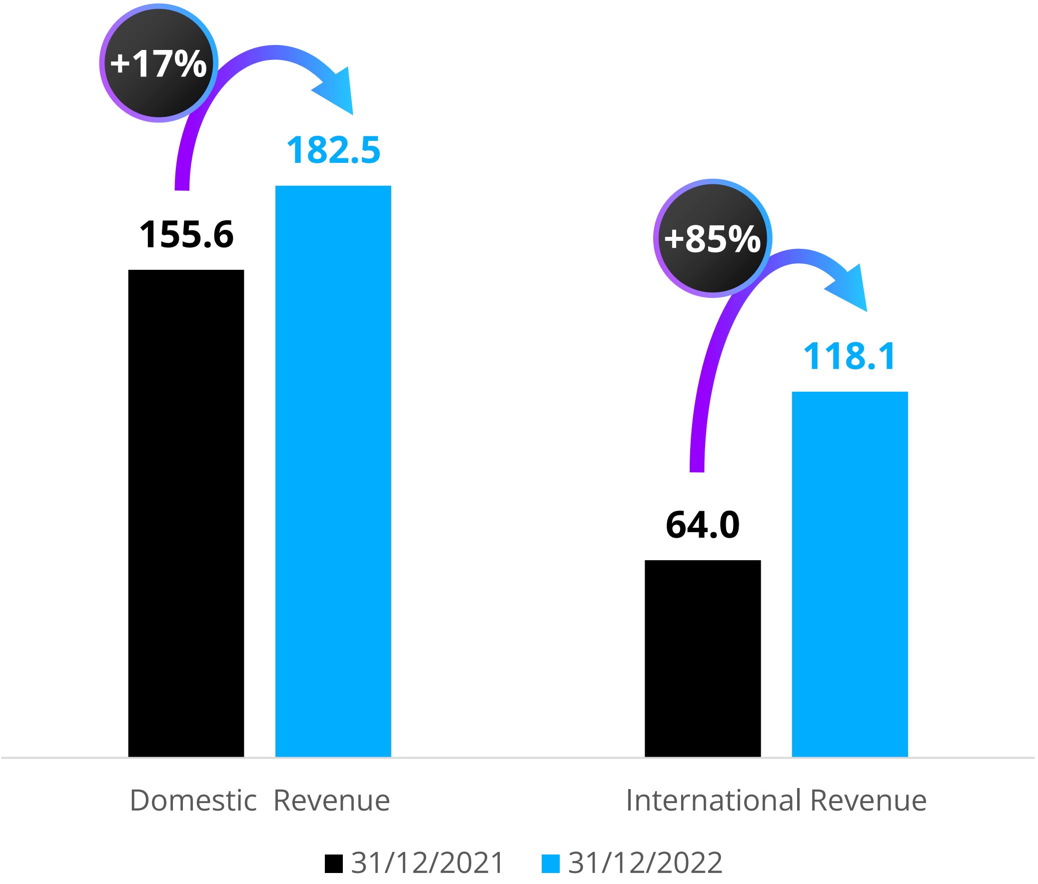
2022 KEY FINANCIAL FIGURES

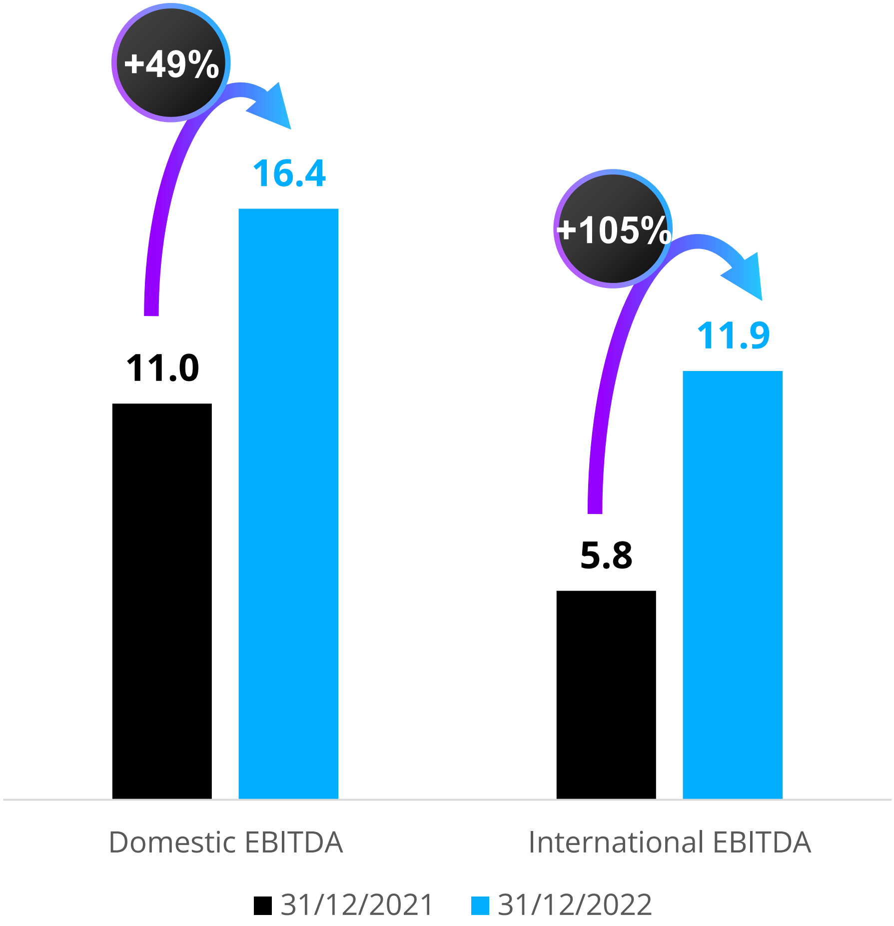
2022 ANNUAL RESULTS (M$)





2022 DOMESTIC (ISRAEL) & INTERNATIONAL ACTIVITY RESULTS (M$)





2022 BALANCE SHEET RESULTS (M$)

	31.12.2021	31.12.2022
Current assets	112.9	149.5
Non-current assets	22.2	27.5
Current liabilities	73.6	89.1
Long-term liabilities	13.1	17.7
Total Equity	48.4	70.2
Total balance	135.1	177.0

Total equity	48.4	70.2
Total equity to balance	35.8%	39.6%
Net financial debt	17.5	37.4
Net financial debt to balance	13.0%	21.1%

THANK YOU

HIPER Global