HIPER Global

INVESTORS PRESENTATION

March 16, 2025

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Forward-Looking Statements

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This presentation may include forward-looking statements, as defined in the Securities Law, 5728-1968, including forecasts, evaluations, estimates and other information relating to future events and issues. Forward-looking statements may relate to, among other things, revenues, earnings, cash flows, capital expenditures and other financial items. Forward-looking statements may also relate to our business strategy, goals and expectations concerning our market position, future operations, profitability, liquidity and capital resources.

All statements other than statements of historical facts are forward-looking statements and can be identified by the use of forward-looking terminology such as the words "anticipate", "believe", "could", "estimate", "expect", "intend", "may", "plan", "predict", "project", "will" and similar terms and phrases.

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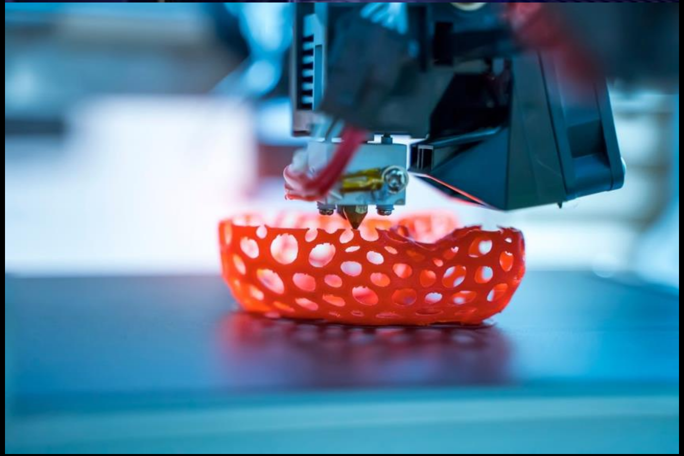
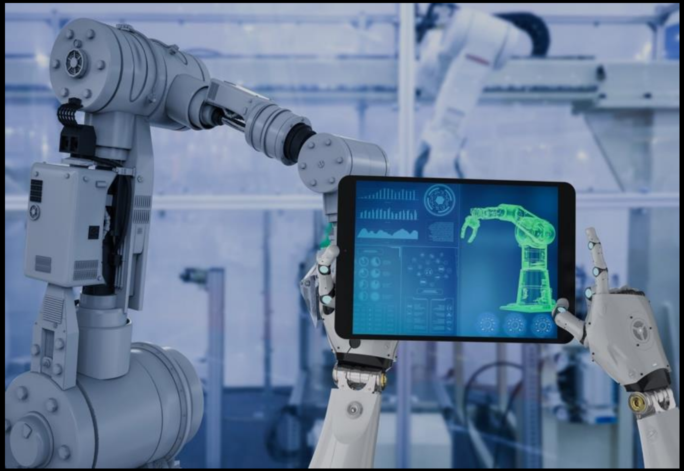




As strategic partners we

ENABLE

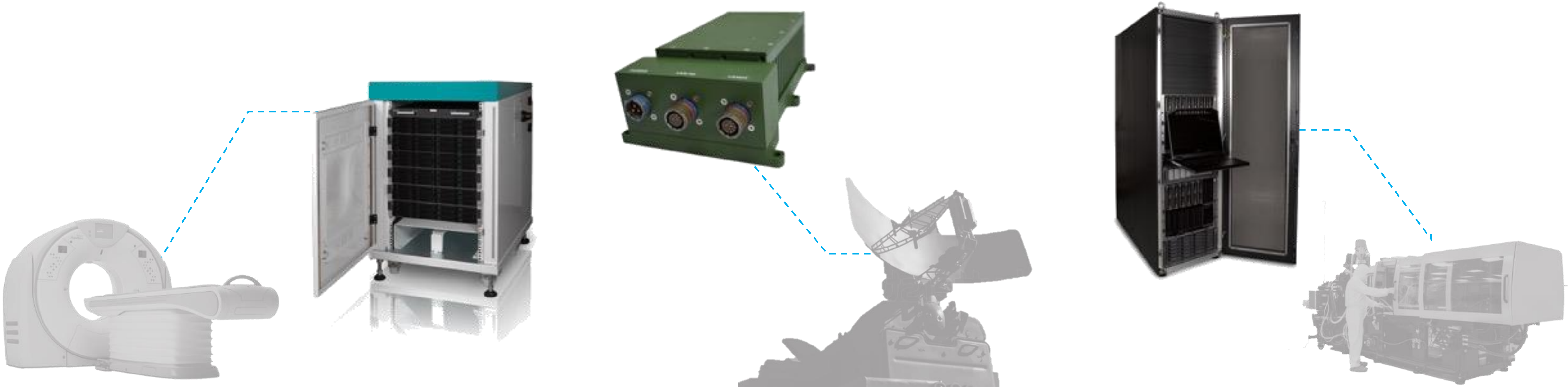
our customers

TO CREATE THE FUTURE

- HIPER Global -

WHAT WE DO

Design and deliver proprietary compute-based products for leading technology companies on a global scale



HIPER Global

From Innovation to Global Impact

- **1993** — EMET IPO
- **2008** — EMET OEM Solutions Kickoff
- **2009 - 2017** — 5 ACQUISITIONS ISRAEL
- **2018** — ACQUISITION UK
- **2020** — ACQUISITION US
- **March 2022** — HIPER Global IPO

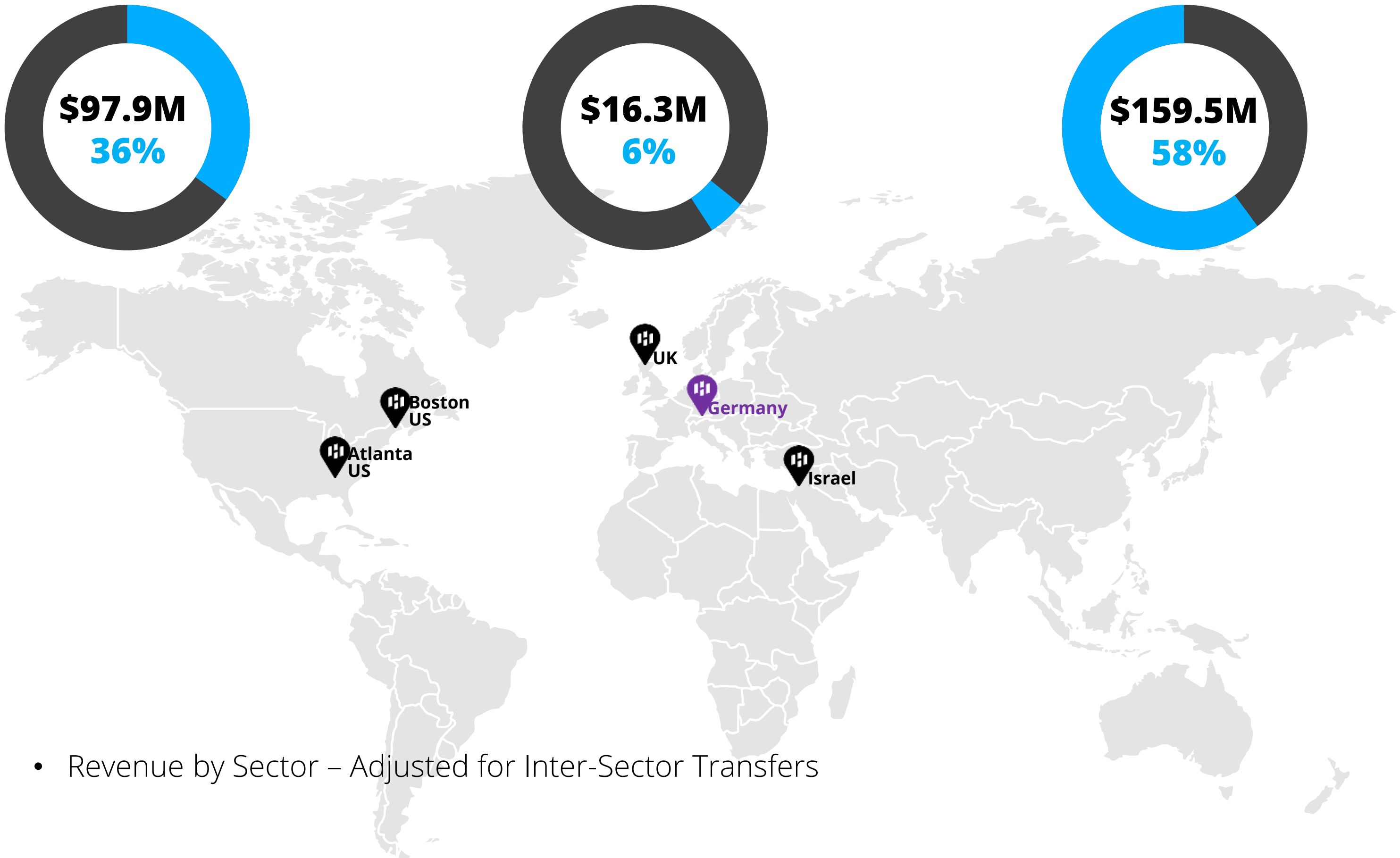
2024 KEY FACTS & FIGURES

~ 350
Employees worldwide

8
Global Facilities

USD 273.7M
2024 Revenue

US | **OTHER (EUROPE)** | **IL**



- Revenue by Sector – Adjusted for Inter-Sector Transfers

HOW WE DO IT?

CREATING VALUE THROUGH TECHNOLOGICAL SUPREMACY

UNMATCHED INDUSTRY EXPERTISE

With over 30 years of diverse industry experience in the highly competitive Israeli hi-tech market, we offer an industry-leading level of expertise

REVOLUTIONARY SOFTWARE INSIGHT

Our deep understanding of customers' software environments and their implications is a game-changer, significantly improving the product efficiency and performance

CUSTOMIZED INDUSTRY- SPECIFIC SOLUTIONS

SMARTLY DEVELOPED, GLOBALLY DELIVERED.

We provide worldwide compute-based solutions and services throughout the product lifecycle from **LOCAL** design to **GLOBAL** delivery

PRODUCT DESIGN » **DEVELOPMENT & INTEGRATION** » **GLOBAL DELIVERY & OPERATIONS**

THE HIPER GLOBAL DIFFERENCE

GLOCAL APPROACH

Supporting customers' local R&D, followed by production and delivery of the products from any HIPER Global facility worldwide, thus enabling global reach without any additional effort or cost

TECHNOLOGICAL SUPREMACY

Years of supporting the highly innovative and demanding Israeli hi-tech industry, have led to a technological superiority that far exceeds our competition and enables us to deliver “Black belts” solutions

STRATEGIC PARTNERSHIPS

HIPER Global’s long-term and formidable partnerships with numerous leading technology vendors, enables us to provide customers with customized cutting-edge solutions

CROSS INDUSTRY EXPERIENCE

Extensive experience with the widest range of industries and technologies, allows our customer to achieve the most efficient time-to-market and cost-effective solution

MARKET TRENDS & GROWTH VECTORS

GLOBAL MARKET POTENTIAL

- Based on market familiarity and internal information sources, the company estimates the global potential market size for its activities to be approx. 35-45 billion dollars

- The company's decision to enter global markets, is driven by the fact, that while market characteristics are comparable to Israeli market, their size and potential
  base is exponentially bigger

LOOKING TO THE FUTURE

THE HOUSE OF AI PLATFORMS
TAILORING THE RIGHT AI SOLUTIONS

As the demand for AI surges, organizations harness the technology to drive growth across various sectors.

This presents HIPER Global with many business opportunities, leveraging its **deep expertise and proven track record** in the technology landscape:

- Businesses are establishing data centers and AI private clouds
- Customers are embracing AI-powered products for predictive data analysis and inferencing
- Many opportunities are been born around AI on the Edge type of solutions

DEFENSE SPENDING IS ON THE RISE

Global defense budgets are rising due to geopolitical shifts, driving demand for advanced, mission-specific technology.

HIPER Global is strategically positioned to capitalize on this trend, having established strong partnerships with the world's leading defense prime contractors.

We deliver proprietary, build-to-spec ruggedized computing solutions, designed to meet the most demanding defense applications.

In 2024, our defense segment experienced **double-digit growth**, becoming our largest sector, now accounting for 21% of total revenue.

FUTURE GROWTH VECTORS

M&A

- Proven Ability to identify target companies with unique value to HIPER Global
- Track record of successfully integrating over 8 M&As' deals in the past 12 years
- Expansion into new territories which will enable additional offerings and revenue diversification

TRANSFORMING THE ACQUISITIONS

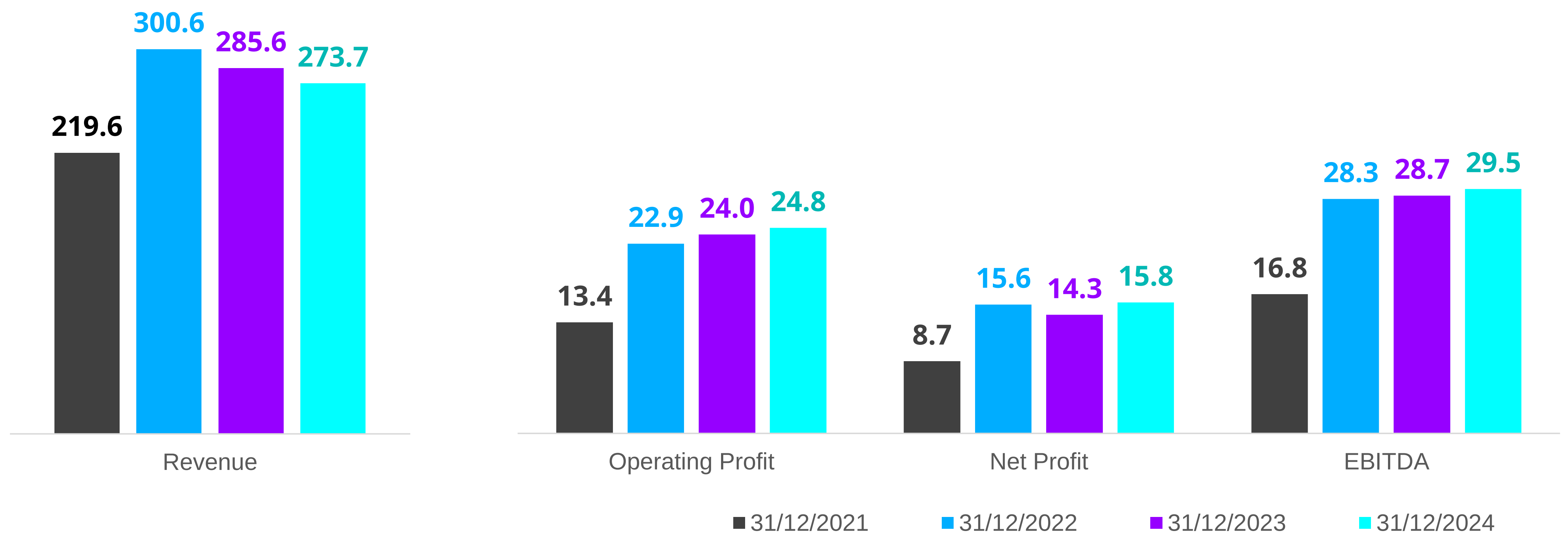
- Leveraging HIPER Globa'ls capability to accelerate the growth vectors of new acquisitions
- The assimilation of HIPER Global technological capabilities, enables the new entity to access exceedingly complex prospects
- The new entity can now pursue larger opportunities with substantial working capital requirements
- Interaction with large enterprise customers, who exclusively engage with sizable organizations is now possible

ORGANIC GROWTH

- By leveraging our cutting-edge technological capabilities, which have captured the Israeli market, we will propel our operations in overseas branches, to tap into an exponentially larger market, creating a blue ocean of opportunities
- Develop an ecosystem promoting Gen AI/Edge AI computing solutions within existing customers and new markets
- Expanding our unique capabilities to fuel growth in the growing global defense sector

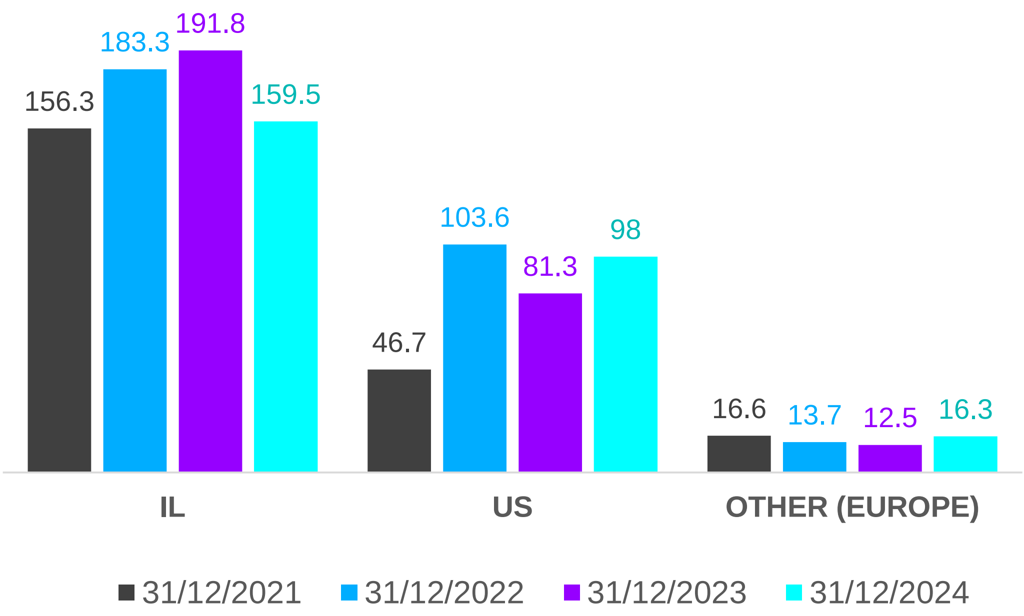
2024 KEY FINANCIAL FIGURES

2024 ANNUAL RESULTS (USD M)

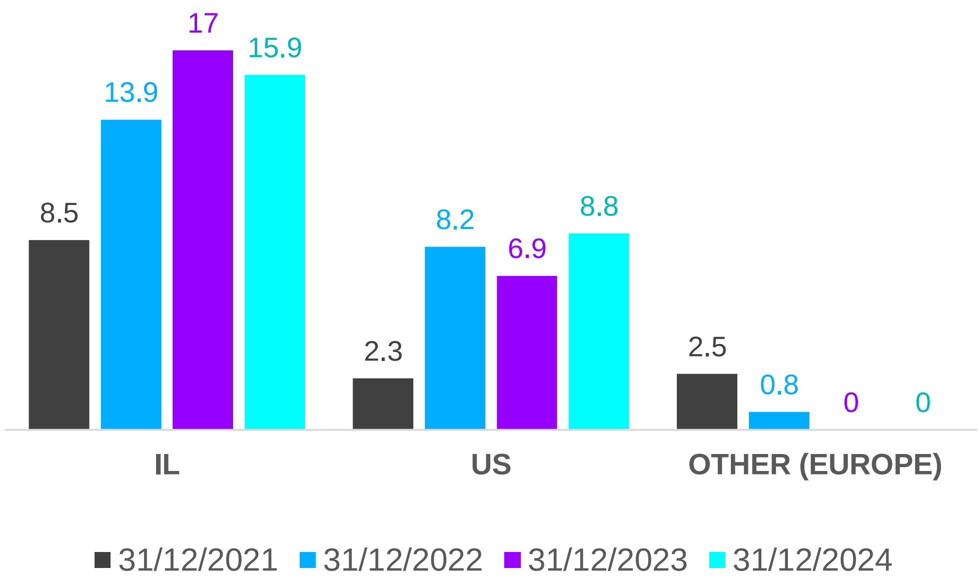


2024 RESULTS BY REGIONS (M USD)

Revenue



Operating Profit



- OTHER holds the company's revenue for Europe, primarily in Switzerland, Germany and the UK
- Revenue by Sector – Adjusted for Inter-Sector Transfers

2024 STRONG BALANCE SHEET (USD M)

	31.12.2023	31.12.2024
Current assets	146.2	142.4
Non-current assets	26.8	32.6
Current liabilities	80.4	67.9
Long-term liabilities	13.1	15.8
Total Equity	79.5	91.3
Total balance	173.0	175.0

Total equity	79.5	91.3
Total equity to balance	46.0%	52.2%
Net financial debt	17.7	11.7
Net financial debt to balance	10.2%	6.7%

HIPER Global

Build the future, faster

Thank You