

March 17, 2026

## **HIPER Global reports the results of the fourth quarter and full year 2025**

Revenues in the fourth quarter amounted to approximately \$71.6 million compared to approximately \$ 64.5 million in the corresponding period, an increase of approximately 11%. Revenues for 2025 amounted to approximately \$ 281.1 million, an increase of approximately 2.7% compared to last year.

Gross profit in the quarter amounted to \$12.1 million compared to \$11.9 million in the corresponding quarter (approximately 16.9% of the revenues compared to 18.4% in the corresponding quarter). The gross profit rate was mainly affected by an increase in NIS costs due to revaluation of the NIS/dollar exchange rate.

Operating profit in the quarter amounted to approximately \$5 million compared to approximately \$ 6.2 million in the corresponding quarter (approximately 6.9% of the revenues compared to 9.6% in the corresponding quarter) and included extraordinary costs/other expenses of approximately \$ 0.6 million in respect of the Bressner acquisition transaction, which was completed at the end of 2025, as well as additional NIS costs in the Israel segment of approximately \$0.9 million in respect of the impact of the revaluation in the NIS/dollar exchange rate.

Adjusted EBITDA for the quarter amounted to approximately \$7 million compared to approximately \$ 7.5 million.

Net income for the quarter amounted to approximately \$4 million, similar to the corresponding quarter last year.

The Company declares a dividend of approximately \$3.3 million

The company reports a significant increase in its order backlog, which amounted to approximately \$240 million as of the end of 2025, most of which is for execution in 2026.

**Shahaf Shrager, CEO of HIPER Global, said:** " This quarter, we presented revenue growth resulting from good increase in revenues from Israel in the various sectors, with an emphasis on high demands in the chip sector in Israel and stability in revenues in the US, while operating and gross profitability continued to be affected in this quarter by the continued revaluation of the NIS/dollar exchange rate.

The Company has a significant order backlog for the end of 2025 and in light of the latest business developments in the various sectors, with an emphasis on security and chip sectors, we are very optimistic in general terms for 2026, and especially towards the second half of the year, where, in our assessment, customer demand is expected to be reflected in stronger results.

At the end of 2025, we acquired the European company Bressner, which constitutes a central pillar in our strategy to expand our global presence in key markets for our operations.

We continue to invest in identifying and analyzing opportunities for expansion through acquisitions and mergers in territories outside of Israel and with a special focus in the "the security" field "

### **Highlights of the results for the fourth quarter of 2025**

**The Company's revenues in the quarter increased by 11%** and amounted to approximately \$ 71.6 million, compared to approximately \$ 64.5 million in the corresponding quarter last year. The increase in revenues was mainly due to organic growth in activity with customers in various sectors.

**Revenues from the Israel operating segment increased by 14.9%** and amounted to approximately \$ 45.6 million in the quarter, compared to approximately \$ 39.7 million in the corresponding quarter last year. The increase in revenues was due to organic growth in activity with customers in various sectors.

**Revenues from the US operating segment amounted** to approximately \$ 22.9 million in the quarter, compared to approximately \$ 22.8 million in the corresponding quarter last year.

**Revenues from the Europe (Other) operating segment grew by approximately 21.5%** and amounted to approximately \$ 5.8 million, compared to approximately \$ 4.8 million in the corresponding quarter last year.

**Gross profit in the quarter** amounted to approximately \$ 12.1 million (approximately 16.9% of the revenues) compared to approximately \$ 11.9 million (approximately 18.4% of the revenues) in the corresponding quarter last year. The gross profit rate was harmed mainly by the increase in the dollar value of NIS costs in the Israel segment due to a sharp revaluation in the dollar exchange rate against the NIS (a revaluation of approximately 12% in average exchange rates compared to the corresponding quarter) as well as by an extraordinary transaction in the corresponding quarter, the results of which, due to its unique characteristics, were recorded in net gross profit and contributed to the increase in the profitability rate.

**Selling, administrative and general expenses in the quarter** amounted to approximately \$ 7.1 million compared to approximately \$ 5.7 million in the corresponding quarter last year. The increase in selling, administrative and general expenses was mainly due to increase in NIS operating costs in the Israel segment due to a sharp revaluation in the dollar exchange rate against the NIS and from the increase in expenses following the first-time consolidation of the results of the company acquired abroad at the beginning of the second quarter of 2025.

**Gross profit in the quarter** amounted to approximately \$ 5 million (approximately 6.9% of the revenues) compared to approximately \$ 6.2 million (approximately 9.6% of the revenues) in the corresponding quarter last year and included extraordinary costs/other expenses in the amount of approximately \$ 0.6 million for the acquisition of Bressner, which was completed at the end of 2025, as well as additional NIS costs in the Israel segment in the amount of approximately \$ 0.9 million in respect of the impact of the revaluation in the NIS/dollar exchange rate that occurred in the fourth quarter of 2025.

**Operating profit of the Israel operating segment** amounted to approximately \$ 3.6 million in the quarter, compared to approximately \$ 4.1 million in the corresponding quarter last year. The decrease in profitability was affected by the increase in NIS costs in the Israel segment in an estimated amount of approximately \$ 920 thousand due to the impact of the revaluation in the NIS/dollar exchange rate in the fourth quarter of 2025.

**Operating profit of the US operating segment** amounted to approximately \$ 1.8 million in the quarter, compared to approximately \$ 1.9 million in the corresponding quarter last year.

**Operating profit of the Europe operating segment (other)** amounted to a loss of approximately \$ 0.5 million in the quarter compared to a profit of \$ 0.2 million. The loss stems from expenses for professional services recorded this quarter in connection with the acquisition of Bressner in Germany.

**Adjusted EBITDA for the quarter** amounted to approximately \$ 7 million, compared to approximately \$ 7.5 million in the corresponding quarter last year.

**Net income in the quarter amounted to approximately \$ 4 million** compared to approximately \$ 4.1 million in the corresponding quarter last year.

### **About the company:**

The Company provides computing solutions to technology companies that develop products. The Company consults on and implements the process of turning the customer's idea into a tangible product, from planning through market launch on time. The Company operates in Israel and the world (through subsidiaries in England and the USA) and provides its customers with global solutions. The activity in this field includes joint work with customers' development teams and the adaptation of complex technological solutions to their needs. In subsequent stages, the Company manufactures and supplies the systems it has designed for global deployment, in accordance with its customers' business needs.

For additional details:

Jonathan Raz  
Investor Relations Ltd.  
Tel: 03-5167620

[jonathan@km-ir.co.il](mailto:jonathan@km-ir.co.il)

[www.km-ir.co.il](http://www.km-ir.co.il)