קשרי משקיעים
Investor Relations

HIPER Global

August 13, 2026

Hiper Global reports peak results in the second quarter of 2026 with growth in all parameters

Net income in the second quarter increased by almost threefold to approximately $8.1 million compared to approximately $3 million in the corresponding quarter last year

Revenues in the second quarter increased by approximately 66% to approximately $104.2 million compared to approximately $62.8 million in the corresponding quarter last year

Gross profit in the quarter increased by approximately 83% to approximately $17.9 million compared to approximately $9.8 million in the corresponding quarter last year (gross profit rate was approximately 17.1% compared to approximately 15.5% in the corresponding quarter)

Operating profit in the quarter increased by more than 2.5 times to approximately $8.8 million compared to approximately $3.3 million in the corresponding quarter

EBITDA in the quarter increased by more than twofold to approximately $10.7 million compared to approximately $4.7 million in the corresponding quarter last year

Shahaf Shrager, CEO of Hiper Global, said: "The strong results in the quarter reflect the Company's continued growth momentum and our ability to translate the high demand and growing order backlog into growth in revenues and profitability. The Company's revenues grew by nearly 70% and crossed the $100 million mark for the first time in the quarter, alongside an increase in operating profit, EBITDA and net income.

The growth is evident in all segments of activity, with continued strong organic growth in Israel, growth in activity in the US with customers in various sectors and the consolidation of activity in Europe, which is also supported by the acquisitions we made. The high order backlog, which we reported in April, is now being realized and translated into deliveries and an increase in the volume of activity supported by early preparation and increased inventory.

Alongside the increase in activity, we continue to deepen our focus on expanding our portfolio of products and self-developed technologies, a trend that has gained significant momentum thanks to the recent acquisitions we have made that allow us to deepen the Company's technological core.

We enter the rest of the year with a more solid operating base, a correct geographical deployment and a significant order backlog that supports continued growth, while continuing to focus on creating unique value for customers and a comparative advantage in the global markets in which they operate".

Highlights of the results for the second quarter of 2026

The Company's revenues in the quarter increased by 66% and amounted to approximately $104.2 million, compared to approximately $62.8 million in the corresponding quarter last year. The increase in revenues in the quarter resulted from organic growth in activity with customers in the various sectors in the three segments of activity, including the additional revenues of the company that was acquired last year in the Europe segment.

Revenues from the Israel operating segment increased by 89% and amounted to approximately $72.5 million in the quarter, compared to approximately $38.4 million in the corresponding quarter last year. The increase in the segment's revenues resulted from organic growth in activity with customers in the various sectors.

Revenues from the US operating segment amounted to approximately $27.8 million in the quarter, compared to approximately $22.2 million in the corresponding quarter last year, an increase of 25%. The increase resulted from organic growth in activity with customers in the various sectors.

Revenues from the Europe operating segment grew by approximately 142% and amounted to approximately $15.1 million, compared to approximately $6.3 million in the corresponding quarter last year. The increase in segment revenue was due to the consolidation of the results of the subsidiary in Germany that was acquired in December 2025.

(The segment revenue data above is presented in gross amounts and includes internal sales between segments in the amount of approximately $11.2 million)

Gross profit in the quarter increased by approximately 83% and amounted to approximately $17.9 million (approximately 17.1% of the revenues) compared to approximately $9.8 million (approximately 15.5% of the revenues) in the corresponding quarter last year. The increase in gross profit was due to the increase in revenue turnover and from the aforementioned consolidation of results of the subsidiary that was acquired last year in the Europe segment and which is characterized by higher gross profit rates.

Selling, administrative and general expenses in the quarter amounted to approximately $9 million compared to approximately $6.5 million in the corresponding quarter last year. The increase was mainly driven by higher sales-team compensation, reflecting the growth in revenue and profit, as well as by the consolidation of the operations of the company acquired in Europe and the amortization of intangible assets related to the acquisition.

Operating profit in the quarter increased by approximately 268% to approximately $8.8 million (8.5% of the revenues), compared to approximately $3.3 million (5.2% of the revenues) in the corresponding quarter last year and reflected the strong operating leverage that translated a significant portion of the increase in gross profit into higher operating profit and margin.

Operating profit of the Israel operating segment increased by approximately 384% and amounted to approximately $6 million in the quarter, compared to approximately $1.5 million in the corresponding quarter last year.

Operating profit of the US operating segment amounted to approximately $1.8 million in the quarter, compared to approximately $1.7 million in the corresponding quarter last year.

Operating profit of the Europe operating segment amounted to approximately $1.1 million in the quarter compared to a profit of $ 100 thousand in the corresponding quarter last year.

EBITDA in the quarter increased by approximately 227% and amounted to approximately $10.6 million, compared to approximately $4.7 million in the corresponding quarter last year.

Net income in the quarter increased by 270% and amounted to approximately $8.1 million compared to approximately $3 million in the corresponding quarter last year.

About the company:

HIPER Global designs and delivers tailored compute-based solutions for leading technology and defense companies on a global scale. By freeing their customers to dream bigger, develop faster, and deliver smarter, they give them the power to outperform their markets.

With offices in Israel, the US, Germany, and the UK, HIPER Global works with industry-leading manufacturers to deliver custom and commercial off-the-shelf computing solutions, alongside a full range of world-class hardware platforms and related technical services.

HIPER Global's value-added services include product design, turnkey manufacturing, custom rugged solutions, global operations, and end-to-end support, empowering customers to focus on their core competencies, meet product scheduling deadlines, and accelerate their time to market.

For additional details:

Gali Raz
Investor Relations Ltd.
Tel: 052-3405576

gali@km-ir.co.il

www.km-ir.co.il